

Peter Gill  
Phone: (07) 4953 8554  
p.gill@mkysugar.com.au

Mackay Sugar Limited  
PO Box 5720  
Mackay Mail Centre Qld  
4741  
Australia

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Dear Shareholder

### **Share Trading Facility**

Following the subscription for shares by Nordzucker AG, Mackay Sugar Limited has been included on the register of entities maintained by the Australian Securities and Investments Commission under the Corporations (Low Volume Financial Markets) Instrument 2016/888.

As a result, Mackay Sugar is permitted to operate a market in ordinary shares in Mackay Sugar by means of an electronic register of potential buyers and sellers, where contact details of potential counterparties are provided for registered participants (**Share Trading Facility**).

The purpose of establishing the Share Trading Facility is to provide Mackay Sugar's shareholders with a convenient, online market through which to locate potential buyers.

Details of how the Share Trading Facility operates and how you can to buy or sell shares can be found under the section 'Share Trading' on the Mackay Sugar website.

If you wish to be included on the register, please read the information under the 'Share Trading' section and complete the Registration and Consent Form.

If you have previously registered an interest in buying or selling shares you will need to complete and lodge a new Registration and Consent Form to be added to the new Share Trading Facility.

Yours faithfully



Peter Gill

Company Secretary and Legal Counsel